SIDERA FUNDS SICAV

Société d'investissement à capital variable
Registered office : 3, rue Jean Piret, L-2350 Luxembourg, Grand Duchy of Luxembourg
RCS Luxembourg B201846
(the "**Fund**")

Notice to the shareholders of the Fund (the "Shareholders")

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12 August 2026

Dear Shareholders,

The board of directors of the Fund (the "**Board**") hereby informs the Shareholders that it is contemplated to implement the following changes in the prospectus of the Fund (the "**Prospectus**") which will be reflected in the e-Identified Prospectus of the Fund to be dated September 2026.

1. Clarification regarding temporary suspension of the Net Asset Value

The sentence "*for reasons other than for ordinary holidays*" in the trigger event relating to the closure of, or suspension of trading on, an exchange or regulated market, in the context of a Net Asset Value calculation temporary suspension has been reinserted, in order to align the Prospectus with the articles of incorporation, without triggering any substantial change to the suspension mechanism.

The above change will become effective on September 2026.

2. Amendment to the investment policy of Sidera Funds - Balanced Growth ("Balanced Growth")

The investment strategy of Balanced Growth will be amended as follows:

- increase of the investment limit in convertible bonds from 20% to 30%;
- clarification that Balanced Growth's investments in corporate bonds include both senior and subordinated bonds; and
- introduction of the possibility for Balanced Growth to gain indirect exposure, through UCITS eligible financial instruments (including total return swaps and exchange traded commodities), to commodity markets, as well as to the real estate and infrastructure sectors (through UCITS eligible closed-ended real estate investment trusts), up to 20% of its net asset value and on a combined basis.

As a consequence, risk factors detailing subordinated debt instruments and real assets securities have been inserted in the supplement of Balanced Growth and section 5.6 "Commodities Risks" of the Prospectus has been amended.

The above changes will become effective on September 2026. Shareholders who do not agree with the above-mentioned changes may redeem their shares free of charge from the date of this notice until 12 September 2026.

3. Changes to Sidera Funds - Euro ESG Credit ("Euro ESG Credit")

a) Change of benchmark

The current benchmark of Euro ESG Credit, ICE BofA Euro Large Cap Corporate Duration-Matched ESG Tilt Index will be replaced by the MSCI EUR IG Climate Paris Aligned PAB Corporate Bond Index, which qualifies as a Paris-Aligned Benchmark within the meaning of Commission Delegated Regulation (EU) 2020/1818.

The new benchmark should strengthen Euro ESG Credit's ESG approach by transitioning from a generic ESG benchmark to a Paris-Aligned benchmark, the new benchmark being deemed better aligned with the ESG characteristics of Euro ESG Credit and providing a more suitable reference for the investment strategy.

The above changes will become effective on September 2026. Shareholders who do not agree with the above-mentioned changes may redeem their shares free of charge from the date of this notice until 12 September 2026.

b) Change of environmental and social characteristics promoted

The environmental and social characteristics promoted by Euro ESG Credit will change from favouring investment in issuers whose business activities and/or conduct take an appropriate and responsible approach to ESG to favouring investment in issuers with high environmental sustainability standards that contribute to and/or support adaptation and resilience to climate change.

The supplement and SFDR RTS Annex of Euro ESG Credit will be amended accordingly.

The above changes will become effective on September 2026. Shareholders who do not agree with the above-mentioned changes may redeem their shares free of charge from the date of this notice until 12 September 2026.

4. ESG Alignment methodology Update

Under the current ESG approach, alignment with the UN Global Compact principles and OECD Guidelines for Multinational Enterprises (the "**Principles and Guidelines**"), for the following sub-funds classifying as Article 8 (the "**Sub-Funds**"):

- Sidera Funds SICAV – Euro ESG Credit
- Sidera Funds SICAV – Global Income Opportunities;
- Sidera Funds SICAV – Digital Worlds; and
- Sidera Funds SICAV – Christian Equity.

may be satisfied using the values of PAI 10 (violations of the Principles and Guidelines) and PAI 11 (lack of processes and compliance mechanisms to monitor compliance with the Principles and Guidelines). As these indicators capture distinct and non-dependent dimensions, their interchangeable use may lead to inconsistencies.

Accordingly, only PAI 10 will, going forward, be used as the sole criterion for alignment assessment purposes.

For clarification purposes, PAI 11 continues to be considered within the broader DNSH assessment framework for Sidera Funds SICAV - Euro ESG Credit and Sidera Funds SICAV – Christian Equity;

The SFDR RTS Annexes of the Sub-Funds will be amended accordingly.

The above changes will become effective on September 2026.

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Capitalised terms used in this notice shall have the meaning ascribed to them in the current Prospectus, unless the context otherwise requires.

A copy of the updated Prospectus will be available free of charge and upon request at the registered office of the Fund or on the Fund's website (https://www.siderafunds.com/).

Should you have any questions about this change, please contact the Fund at its registered office in Luxembourg or the representative of the Fund in your jurisdiction.

Yours sincerely,

The Board.